



Blue Highway Capital Invests in LEDdynamics, Inc.



Blue Highway Capital is pleased to announce an investment in LEDdynamics, Inc., an LED lighting component engineering and manufacturing company in Randolph, Vermont.

LEDdynamics has an experienced management team and an industry reputation for innovation and high-end custom solutions. In June 2019, LEDdynamics moved into a new state-of-the-art manufacturing facility where it will increase operational efficiency and accommodate major growth.

Blue Highway Capital acquired a minority stake in LEDdynamics in the Fall of 2019.

About Blue Highway Capital

Blue Highway Capital is a U.S. based investment firm growing small middle market companies nationally, with a focus on the Northeast and Mid-Atlantic regions. We provide expansion capital to primarily rural businesses that are positioned to grow revenues by a factor of 2 or more.

We invest in a broad range of industries with a focus on the following sectors: Specialty Manufacturing, Healthcare & Medical Products, Natural Resources & Products, Energy & Environmental Services, Business & Technology Services and Distribution & Logistics.

We look for deals around exceptional management, niche markets and sub-optimized assets. Please reach out to Karin Gregory or Christine Jones to discuss any investment opportunities@:

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Investment Characteristics

- Investments of \$2 to \$5 million
- Annual revenue run rate of approximately \$5 million
- Positive EBITDA or approaching cash flow break-even
- Growth equity, expansion financings and recapitalizations
- Flexible investment structures, typically as preferred equity or subordinated debt
- Meaningful ownership stakes (minority or majority)

Best wishes for the Holiday Season from our Team to yours.