



BLUE HIGHWAY[®] CAPITAL

FUELING RURAL GROWTH[™]

Overview

U.S. based investment firm growing small middle market companies nationally, with a focus on the Northeast and Mid-Atlantic regions.

Provides expansion/growth capital to primarily rural businesses that are positioned to grow revenues by a factor of 2 or more. Deal creation around exceptional management, niche markets, and sub-optimized assets.

Investing \$2-\$5 million of structured equity into companies with revenue > \$5 million.



Networks

OPPORTUNITYFINANCE NETWORK

HERON
Golden Seeds

Rural
LISC

USDA

IMPACT
CAPITAL
MANAGERS

RISE OF THE REST
Wharton
UNIVERSITY of PENNSYLVANIA

NEW ENGLAND
VENTURE CAPITAL
ASSOCIATION

ACG

CEI

COASTAL
ENTERPRISES
INC.

NYBDC



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Technology Partners
Southeastern Pennsylvania

SBIA
SMALL BUSINESS
INVESTOR ALLIANCE

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